

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	19677	1.40	
GIFT NIFTY	24974	-0.08	
NIKKEI 225	38501	0.49	
HANGSENG	23987	-0.30	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.07	-0.10		
JPY/INR	59.90	0.00		
GBP/INR	116.92	0.29		
EUR/INR	99.75	0.66		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24946	0.92	
SENSEX	81796	0.84	
NIFTY BANK	55944	0.75	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	99789	-0.49	
SILVER	106746	0.24	
ZINC	252.80	0.68	
CRUDE OIL	6084	-1.25	
NATURAL GAS	316.30	2.76	
ALUMINIUM	242.15	0.02	
COPPER	879	0.35	
LEAD	179.55	-0.08	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.03	2.02	
INFY	18.75	1.79	
DR REDDY	15.72	-0.51	
HDFCBANK	74.84	1.23	
ICICIBANK	33.26	0.54	

Mastek The digital engineering and cloud transformation services provider has received a contract from NHS England to deliver NHS board and Senior Information Risk Owner (SIRO) cybersecurity training in partnership with Templar Executives. This training is designed to help NHS Boards and executives enhance their understanding of the cyber landscape and build resilience across the healthcare

STOCK TO WATCH

landscape and build resilience across the healthcare system. HCL Technologies The company has announced a strategic partnership with E.ON, one of Europe's largest energy companies. Under the new multi-year agreement.

TOP NEWS

Biocon plans to launch QIP shortly to raise up to Rs 4,500 crore; Kotak, Goldman Sachs, BofA likely onboarded as i-banks.

Israel's stock market remains resilient amid conflict with Iran, benchmark index TA-125 rises 1%.

BDL, Mazagon Dock shares drop 2% as high valuations put pressure on defence stocks post-short-term rally.

Omaxe shares soar 13% as it acquires 260acre land to develop new township in Amritsar.

IGL shares gain on reports of Delhi govt revising EV transition timelines .

Bumper listing: Sacheerome shares list at 50% premium to SME IPO price on NSE Emerge.

Tata Motors shares slip over 5% as JLR flags 'close to zero' cash flow in FY26, macro risks.

Belrise Industries shares rise 2% as Q4 net profit surges nearly 600%.

Nifty IT index tops the chart after gaining Rs 1.16 lakh crore in value in nine sessions with eight up days.